



# Harnessing the world's proven oil reserve via Blockchain technology.

## The Problem:

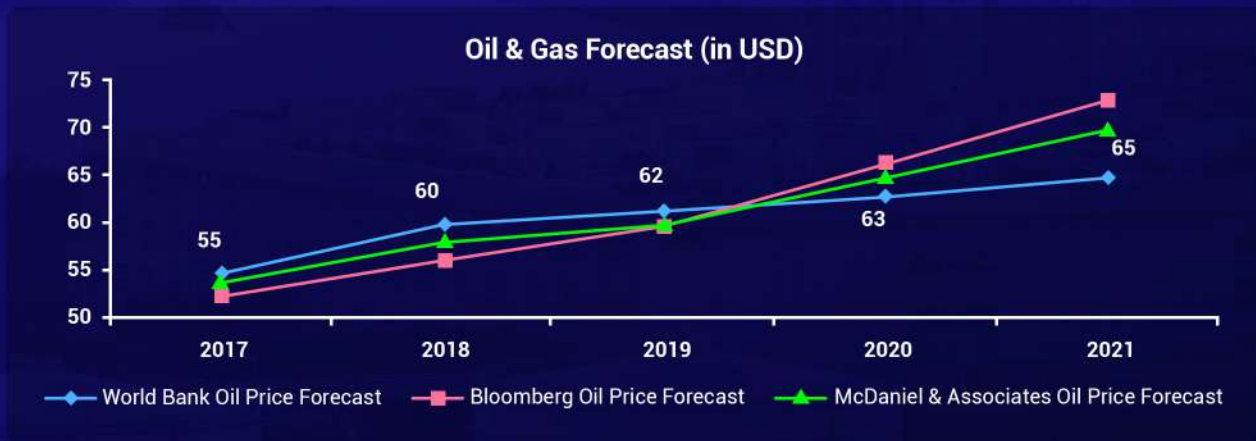
Oil and gas have been historically high-yielding, steady investments. However, the industry is plagued with numerous problems, including:

- Historically high financial barriers to entry, especially prohibitive upfront costs
- A low incentive for the offering company to offer superior returns or remain engaged
- "Radio silence" when problems arise, creating a lack of transparency between investors and companies
- Lack of liquidity due to long investment holding periods in Private Equity

## The Opportunity:

With the tapping of 1.6 trillion barrels of proven oil reserves globally, the oil & gas sector is still the largest resource for energy consumption around the world.

With an optimistic oil price forecast, we have identified the inevitable opportunity for monetization of proven oil reserves via by Blockchain enabled technology.



## The Solution:

### **BLOCKCHAIN FUELLING THE NEXT OIL BOOM...**

Majors like BP and Shell are already making headlines with plans to utilize blockchain technology to completely transform how energy is bought and sold.

Utilizing the power of smart contracts we now can:

- Break down the barriers to oil and gas investment,
- Decentralize direct investments with a permissioned access trust-protocol for stakeholders,
- Eliminate the upfront costs,
- Motivate offering companies to create more compelling returns and to stay engaged,
- Create complete transparency across the distributed ledger (blockchain) between investors and companies

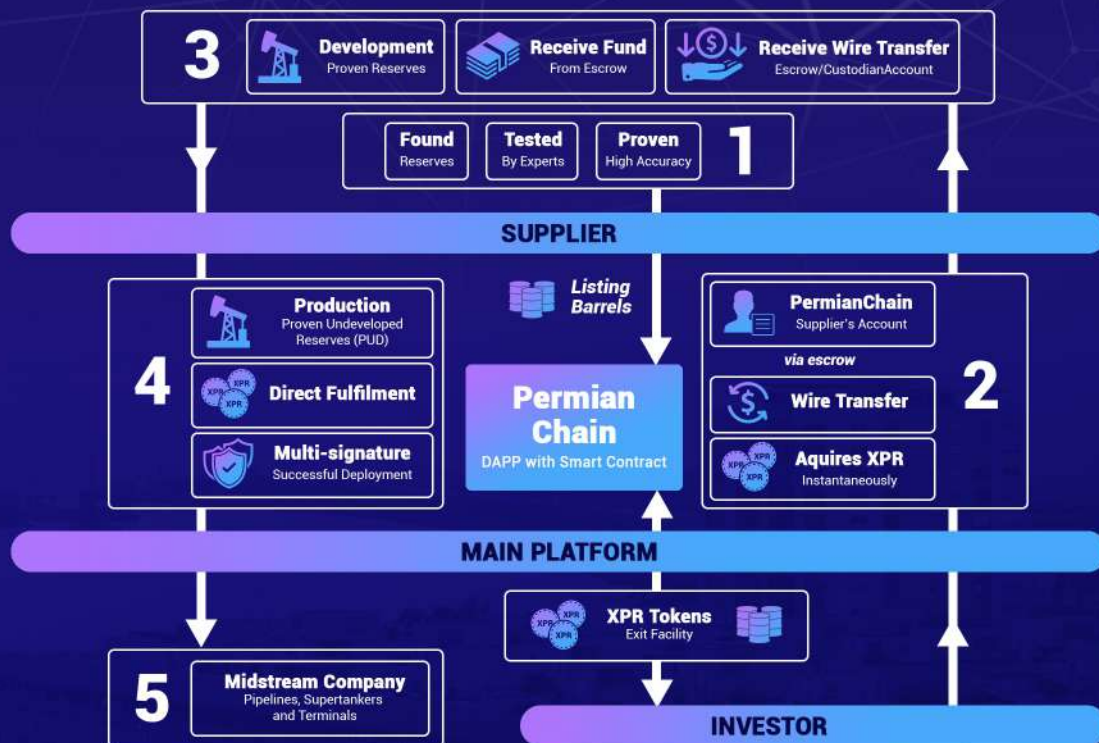
## Permian Token (XPR):

XPR takes advantages of the opportunities above with our Closed-Loop-B2B-Exchange ("PermianChain") which functions as an ecosystem between buyers and suppliers, fueled by investors.

XPR works on the PermianChain platform allowing oil companies to monetize proven reserves yet to be produced, verified by geological studies and proven development plans submitted on our blockchain technology, you can now bring newfound accessibility and transparency to the industry.

With our Team's access to proven reserves across the Permian Basin of Texas and New Mexico as well as existing discussions with oil exploration and production companies around the world, the XPR can now serve as an asset-backed digital token (Tokenized Asset) poised to take advantage of the expected surge in the price and production of oil and gas reserves.

## PermianChain in Action



### THE OFFERING

<b>Tokens Generated</b>	10,000,000,000 XPR	
<b>Tokens Sale Stage</b>	<b>Stage 1</b>	<b>Stage 2</b>
<b>Use of Funds</b>	Blockchain Technology, Artificial Intelligence for Proven Natural Resources, Human Capital, Marketing, PR, Research and Development	Investing in Exploration and Production of Proven Reserves
<b>Tokens Offered</b>	1,000,000,000 XPR	7,000,000,000 XPR
<b>Token Price</b>	\$0,10	\$0,10
<b>Hard Cap</b>	\$100,000,000	\$700,000,000
<b>Soft Cap</b>	\$25,000,000	\$175,000,000

\*Stage 1 subscribers will have exclusive early access to Stage 2 offering with a 24 hour window.

\*\*Stage 2 will take place exclusively on the live PermianChain platform. Stage 2 XPR tokens will be locked-up on the PermianChain wallet and issued in proportion to Proven Reserves upon being listed by oil companies.

## Exit Facility

XPR holders will have access to an Exit Facility on the PermianChain platform, allowing trade and liquidity of XPR tokens (granting XPR holders rights on proven reserves).

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#### LEGAL DISCLAIMER

Please read the following notification properly before taking part in XPR token sale. This notice applies to all persons who read this document. Please note this notification may be changed or updated.

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